

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, **Larry Helm**

Name of the Holding Company Director and Official

Executive Chairman

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Larry Helm
 Signature of Holding Company Director and Official

Date of Signature

For holding companies *not* registered with the SEC—

Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2020

Month / Day / Year

549300466Q2SXR0YM48

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Texas Capital Bancshares, Inc.

Legal Title of Holding Company

2000 McKinney Avenue, Suite 700

(Mailing Address of the Holding Company) Street / P.O. Box

| | | |
|---------------|-----------|--------------|
| Dallas | TX | 75201 |
| City | State | Zip Code |

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Mary Helen Hall **SVP, SEC Rpt Manager**

Name Title

214-932-6689

Area Code / Phone Number / Extension

214-932-6687

Area Code / FAX Number

maryhelen.hall@texascapitalbank.com

E-mail Address

https://investors.texascapitalbank.com

Address (URL) for the Holding Company's web page

| | | |
|--|---------------|----------------------------------|
| Is confidential treatment requested for any portion of this report submission? | 0=No 1=Yes | <input checked="" type="radio"/> |
| In accordance with the General Instructions for this report (check only one), | | |
| 1. a letter justifying this request is being provided along with the report | | |
| 2. a letter justifying this request has been provided separately ... | | |
| NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential." | | |

FORM FR Y-6
Fiscal Year Ending December 31, 2020

Texas Capital Bancshares, Inc.
2000 McKinney Avenue, Suite 700
Dallas, TX 75201

Report Item:

1. Annual Report to Shareholders
 Texas Capital Bancshares, Inc. is registered with the SEC and filed the December 31, 2020 10-K on February 9, 2021.

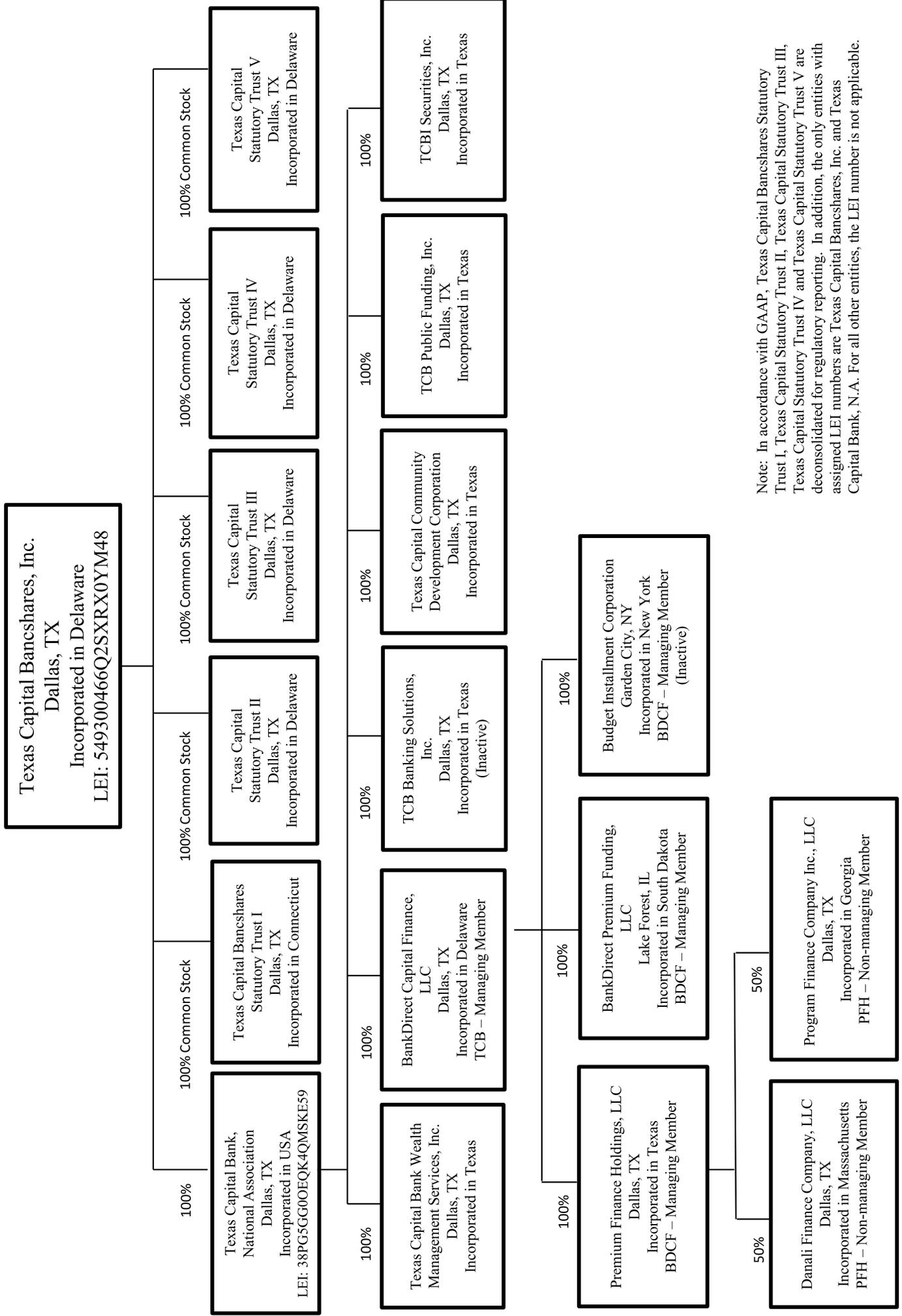
- 2.a. Organizational Chart
 Included on page 3.

- 2.b. Domestic Branch Listing
 Included on page 4.

3. Securities Holders
 Current shareholders with ownership, control or holdings of 5% or more with the power to vote as of fiscal year ending 12-31-20:

| (1)(a) Name & Address (City, State, Country) | (1)(b) Country of Citizenship or Incorporation | (1)(c) Number & Percentage of Each Class of Voting Securities |
|--|--|---|
| BlackRock, Inc. and certain affiliates New York, NY | USA | 5,800,369 - 11.49% common stock |
| The Vanguard Group and certain affiliates Malvern, PA | USA | 4,674,277 - 9.26% common stock |
| Credit Suisse, Investment Banking and Securities Investments Zurich, Switzerland | Switzerland | 4,316,395 - 8.55% common stock |
| Shareholders not listed 3(1)(a) through 3(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-20: | | |
| (2)(a) Name & Address (City, State, Country) | (2)(b) Country of Citizenship or Incorporation | (2)(c) Number & Percentage of Each Class of Voting Securities |
| None | N/A | N/A |

Texas Capital Bancshares, Inc.
Organizational Chart
December 31, 2020



Note: In accordance with GAAP, Texas Capital Bancshares Statutory Trust I, Texas Capital Statutory Trust II, Texas Capital Statutory Trust III, Texas Capital Statutory Trust IV and Texas Capital Statutory Trust V are deconsolidated for regulatory reporting. In addition, the only entities with assigned LEI numbers are Texas Capital Bancshares, Inc. and Texas Capital Bank, N.A. For all other entities, the LEI number is not applicable.

Results: A list of branches for your depository institution: **TEXAS CAPITAL BANK, NATIONAL ASSOCIATION (ID_RSSD: 2618780)**. This depository institution is held by **TEXAS CAPITAL BANCSHARES, INC. (Z706735) of DALLAS, TX**. The data are as of **12/31/2020**. Data reflects information that was received and processed through **01/05/2021**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter **OK** in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter **Change** in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter **Close** in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter **Delete** in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter **Add** in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

| Data Action | Effective Date | Branch Service Type | Branch ID_RSSD* | Popular Name | Street Address | City | State | Zip Code | Country | Country | FDIC UNINUM* | Office Number* | Head Office | Head Office ID_RSSD* | Comments |
|--------------------|-----------------------|----------------------------|------------------------|---|---|-------------|--------------|-----------------|----------------|----------------|---------------------|-----------------------|--|-----------------------------|-----------------|
| OK | | Full Service (Head Office) | 2618780 | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2000 MCKINNEY AVE, SUITE 700 | DALLAS | TX | 75201 | DALLAS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 2943080 | AUSTIN BRANCH | 98 SAN JACINTO BOULEVARD, SUITE 150 | AUSTIN | TX | 78701 | TRAVIS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 2943062 | PREMIER BRANCH | 5910 NORTH CENTRAL EXPRESSWAY, SUITE 150 | DALLAS | TX | 75206 | DALLAS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Limited Service | 5125364 | TEXAS CAPITAL MOBILE BRANCH & FINANCIAL LITERACY TRUCK BRANCH | 2000 MCKINNEY AVENUE, SUITE 700 | DALLAS | TX | 75201 | DALLAS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 5194931 | TRINITY GROVES BANKING CENTER | 340 SINGLETON BOULEVARD, SUITE 150 | DALLAS | TX | 75212 | DALLAS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 2943044 | FORT WORTH BRANCH | 300 THROCKMORTON STREET, SUITE 100, AT 5TH STREET | FORT WORTH | TX | 76102 | TARRANT | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 3538193 | HOUSTON BRANCH | 1330 POST OAK BLVD, SUITE 100 | HOUSTON | TX | 77056 | HARRIS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 4326605 | HOUSTON WESTWAY II | 4424 WEST SAM HOUSTON PARKWAY NORTH, SUITE 170 | HOUSTON | TX | 77041 | HARRIS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 2943053 | PLANO BRANCH | 5800 GRANITE PARKWAY, SUITE 150 | PLANO | TX | 75024 | COLLIN | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 4280453 | LAKESIDE BANKING CENTER | 2350 LAKESIDE BLVD, SUITE 105 | RICHARDSON | TX | 75082 | DALLAS | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 2943071 | MULBERRY AVENUE BRANCH | 745 EAST MULBERRY AVENUE, SUITE 150 | SAN ANTONIO | TX | 78212 | BEVAR | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |
| OK | | Full Service | 3361908 | QUARRY HEIGHTS BRANCH | 7373 BROADWAY STREET, SUITE 100 | SAN ANTONIO | TX | 78209 | BEVAR | UNITED STATES | Not Required | Not Required | TEXAS CAPITAL BANK, NATIONAL ASSOCIATION | 2618780 | |

FORM FR Y-6
Fiscal Year Ending December 31, 2020

TEXAS CAPITAL BANCSHARES, INC.
2000 McKinney Avenue, Suite 700
Dallas, TX 75201

Report Item:

4. Insiders

Principal shareholders, directors, trustees, partners, executive officers exercising similar functions, regardless of title or compensation, of the bank holding company

| (1) Name & Address (City, State, Country) | (2) Principal Occupation if other than with Bank Holding Co. | (3)(a) Title & Position with Bank Holding Company | (3)(b) Title & Position w/ Subsidiaries | (3)(c) Title & Position with Other Businesses | (4)(a) % of Voting Shares in Bank Holding Company (1) | (4)(b) % Voting Shares in Subs | (4)(c) Names of Other Companies where 25% or More of Voting Securities are Held |
|---|---|--|---|--|--|---|--|
| Larry L. Helm Dallas, TX | N/A | Executive Chairman President and CEO Director | N/A | N/A | 0.10% | N/A | None |
| Julie L. Anderson Argyle, TX | N/A | Chief Financial Officer | Chief Financial Officer Texas Capital Bank Director | N/A | 0.06% | N/A | None |
| John G. Turpen Urbandale, IA | N/A | Chief Risk Officer | BankDirect Capital Finance, LLC Treasurer Texas Capital Community Development Corporation | N/A | 0.01% | (12) | N/A |
| Jonathan E. Bailiff Houston, TX | Retired business executive | Director | N/A | Retired President & CEO - Bristow Group, Inc. | 0.01% | (3) | N/A |
| James H. Browning Houston, TX | Retired CPA | Director | N/A | Vice President - NAK Ventures, LLC Vice President - NAK Enterprises, LLC Chairman - RigNet, Inc. Director - Herc Holdings, Inc. | 0.03% | (4) | NAK Ventures, LLC (100%) NAK Enterprises, LLC (100%) |
| David S. Huntley Dallas, TX | Business executive | Director | N/A | Senior Executive Vice President & COO - AT&T, Inc. | 0.00% | (6) | None |
| Charles S. Hyle Boston, MA | Retired banker | Director | N/A | Retired Chief Risk Officer - KeyCorp | 0.01% | (7) | None |
| Elysia Holt Ragusa Austin, TX | Business executive | Director | N/A | Principal - RCubetti, LLC | 0.01% | (8) | None |
| Steven P. Rosenberg Dallas, TX | Business executive | Director | N/A | President - SPR Ventures, Inc. Director - Cinemark Holdings, Inc. | 0.07% | (9) | None |

FORM FR Y-6
Fiscal Year Ending December 31, 2020

TEXAS CAPITAL BANCSHARES, INC.
2000 McKinney Avenue, Suite 700
Dallas, TX 75201

Report Item:

4. Insiders

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|---|---|--|---|--|--|---|--|
| Robert W. Stallings Frisco, TX | Business executive | Director | N/A | Executive Chairman - Gainsco, Inc. Chairman & CEO - Stallings Capital Group, Inc. | 0.03% | N/A | None |
| Dale W. Tremblay San Antonio, TX | Business executive | Director | N/A | President & CEO - C.H. Guenther & Son, LLC Director - C.H. Guenther & Son, LLC Director - Nature Sweet, Ltd. | 0.02% | N/A | None |

(1) Based upon 50,470,450 shares of voting common stock issued and outstanding as of December 31, 2020.

(2) Includes 32,777 shares held by Ms. Anderson.

(3) Includes 2,976 shares held by Mr. Baliff.

(4) Includes 12,709 shares held by Mr. Browning.

(5) Includes 51,834 shares held by Mr. Helm.

(6) Includes 2,165 shares held by Mr. Huntley, as well as 167 shares of restricted common stock as to which restrictions lapse on January 23, 2021, but for which he has voting power.

(7) Includes 5,255 shares held by Mr. Hyle.

(8) Includes 7,530 shares held by Ms. Ragusa.

(9) Includes 33,115 shares held by Mr. Rosenberg.

(10) Includes 15,730 shares held by Mr. Stallings.

(11) Includes 8,730 shares held by Mr. Tremblay.

(12) Includes 3,328 shares held by Mr. Turpen.